SHARED-USE MOBILITY CENTER

What’s New in Shared Mobility

TRB – January 11, 2015
Carsharing in the U.S. & Canada

Map showing distribution of carsharing services across the U.S. and Canada. The map is color-coded to indicate different types of carsharing services, with symbols for Carshare, P2P Carshare, and 1-way Carshare. The year 2014 is indicated on the map.
SUMC | City Scans & Gap Analyses

Bike Sharing Breakdown (20 cities)

- 1way
- 2way
- P2P

Cities: Atlanta, Austin, Boston, Boulder, Buffalo, Chicago, Denver, Houston, Las Vegas, Los Angeles, Miami, Minneapolis, New York City, Philadelphia, Portland, Seattle, San Francisco Bay Area, Washington D.C.
San Francisco, CA

4,348,880 residents
1.68 vehicles per household
2,470 square miles

Shared-Use Mobility Profile
Chicago has over a decade of experience with shared use mobility beginning with carsharing in 2002, expanding to bikesharing in 2013. Chicago’s 300,000 car-free households rely on the 2nd largest transit system in the U.S., as well as an extensive network of bike lanes and sidewalks.

- **Carshare**
  - 1,260 Cars, 2.9 Cars per 10,000 People
  - Zipcar
  - CityCarshare
  - DriveNow

- **P2P Carshare**
  - 2,400 Cars, 5.52 Cars per 10,000 People

- **Bikeshare**
  - 600 Bikes, 1.38 Bikes per 10,000 People
  - Alta

- **TNCs**
  - Lyft
  - Uber

- **Transit**
  - 322 Routes (system-wide)
Chicago, IL

2,702,471 residents
1.11 vehicles per household
228 square miles

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- **Carshare**
  - 863 Cars, 3.19 Cars per 10,000 People
  - Enterprise
  - Zipcar

- **P2P Carshare**
  - 233 Cars, 0.86 Cars per 10,000 People

- **Bikeshare**
  - 2,920 Bikes, 10.8 Bikes per 10,000 People
  - Alta

- **TNCs**
  - Lyft
  - Uber

- **Transit**
  - 342 Routes (system-wide)
    - Chicago Transit Authority
    - Metra
1. Shared Mobility as a strategy for Economic Development
2. Blurring paratransit and shared mobility
3. Growth in Smaller cities putting pressure on transit
4. Integration of backend services thru apps
5. Taxi competition
6. Rise of shared mobility for freight and delivery
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